

Krajský soud v Ostravě
Havlíčkovo nábr. 34
728 81 Ostrava 1

Regional Court of Ostrava
Havlíčkovo nábreží 34
728 81 Ostrava 1

Duff & Phelps B.V.
Rembrandt Tower
Amstelplein 1
1096HA Amsterdam
Netherlands

**Jednací číslo/ref.no.: 32 ICm 3260/2016-
KSOS 25INS 10525/2016**

Ostrava, 27.04.2017

D O P I S / L E T T E R

Ve věci/*In the case of*

žalobců/*plaintiffs*:

a) Ing. Lee Louda, Vodičkova 41, 110 00 Praha 1, insolvenční správce
dlužníka/*the insolvency administrator of the debtor* OKD, a.s., Stonavská
2179, 735 06 Karviná-Doly - Doly, IČ: 26863154

zast./represented by: JUDr. Dušan Dvořák, advokát/*attorney at law*, Hlinky
505/118, 603 00 Brno

b) OKD, a.s., Stonavská 2179, 735 06 Karviná-Doly, IČ: 26863154

zast./represented by: Mgr. Petr Kuhn, advokát/*attorney at law*, 28. října 767,
110 00 Praha

proti/against

žalovaným/*defendants*:

č.1 Citibank N.A., London Branch, reg.č./*reg.no.* BR001018,
Citigroup Centre, Canada Square 25, E145LB, London - Canary Wharf,
United Kingdom of Great Britain and Northern Ireland

zast./represented by: JUDr. Petr Přecechtěl, advokát/attorney at law,
Klimentská 1207, 110 00 Praha-Nové Město

č.2 New World Resources N.V., reg.č./reg.no. 34239108, BR016952,
FC031882, C/O Duff & Phelps Ltd The Shard, London, 32 London Bridge
Street, SE1 9SG, United Kingdom of Great Britain and Northern Ireland

č.3 NWR Holdings B.V., reg.č./reg.no. 61294179, P/A Duff & Phelps B.V.,
Rembrandt Tower, Amstelplein 1, 1096HA Amsterdam, Netherlands

za účasti/with the participation of:

Krajské státní zastupitelství v Ostravě/Regional Public Prosecutor's Office in Ostrava

o určení pravosti pohledávky, o určení neúčinnosti úkonů dlužníka (odpůrčí žaloba)/Action

Dear Sir/Madam,

We have become aware, after consulting respective commercial registers, that **New World Resources Plc in Liquidation**, whose liquidators are Mark Skelton, Geoffrey Bouchier and Paul Williams of Duff & Phelps Ltd, reg. no. 05568550, with its registered office at Citco London Limited, 7 Albemarle Street, London, W1S 4HQ, United Kingdom, **has been appointed the sole corporate director of New World Resources N.V.**, reg. no. BR016952, FC031882, 34239108, C/O Duff & Phelps Ltd, The Shard, 32 London Bridge Street, London SE1 9SG, United Kingdom **and New World Resources B.V.**, reg. no. 61294179, C/O Duff & Phelps B.V., Rembrandt Tower, Amstelplein 1, Amsterdam 1096HA, Netherlands.

This is to notify you that on 2 March 2017 an action against New World Resources N.V. and New World Resources B.V. was brought before the Regional Court of Ostrava in the context of the pending insolvency proceedings against debtor OKD, a.s., reg.no.: 26863154, with its registered office at Stonavská 2179, Doly, Karviná, postal code: 735 06, ref. no.: KSOS 25 INS 10525/2016.

The Regional Court of Ostrava conducts the proceedings under ref. nos. 32 ICm 1277/2017 and 32 ICm 3260/2016.

For more details please refer to the insolvency register publicly available at the following website (in Czech):

https://isir.justice.cz/isir/ueu/evidence_upadcu_detail.do?id=26a99510-3a7e-47e5-82c8-51ab047196f5

Furthermore, we would like to know whether company New World Resources Plc in Liquidation is represented by a lawyer / law firm in the Czech Republic. Provided that company is not represented in the Czech Republic and given the complexity of the

proceedings we would like to encourage you as authorized persons to act on behalf of the company to consider being represented in the proceedings.

Best regards,

JUDr. Simona Pittermannová
Judge

Regional Court of Ostrava
Havlíčkovovo nábřeží 34
728 81 Ostrava 1
Czech Republic

Za správnost vyhotovení:
Andrea Mrenicová

JUDr. Simona Pittermannová, v.r.
soudce